### CANCER LEGAL CARE LAWYERS ON YOUR CANCER CARE TEAM

### **2017 Annual Report**

### THANK YOU FOR 10 YEARS OF LEGAL CARE

#### In 2017, Cancer Legal Care

celebrated ten years of providing legal care services t Minnesota cancer community! **Thank you for being a of our work together.** 

Highlights from our tenth year include:

- Changing our name from Cancer Legal Line to Canc
- Providing legal care services to 440 Minnesotans affecte cancer who experienced 535 different legal issues, incluc need for extending employment leave, reversing insuranc denials, navigating Social Security Disability Insurance, an with end-of-life legal planning
- Speaking at the 2017 Minnesota Cancer Summit and guidining inclusion in Minnesota's Cancer Plan 2025 of an objective to the financial and legal burdens faced by cancer patients an survivors
- Beginning the Foreclosure Prevention Program to assist our income clients in maintaining their employment, securing ins coverage, and navigating disability issues in order to shore up financial future and prevent the loss of their homes

Each year, we serve a greater number of clients thanks to the dedication of our volunteer attorneys and to the generosity of o donors, supporters, and foundation partners. The combined effc of many make our mission come to life, and have resulted in over \$8.4 million in free legal care services provided to the Minnesota cancer community during our first ten years.

# Thank you for making Minnesota a place where leg care happens!

THOMAS R SMITH, MD BOARD CHAIR

LINDY YOKANOVICH, ESQ FOUNDER AND EXECUTIVE DIRECTOR

Dave & Anne Schmiechen Peter Schmitz Michael & Elaine Serling Sarah Shanks Jill Shannon Amy Sheil Sally Silk & Tom Wolfe Arlene Skorich Dr. Tom & Laurie Smith Levi Smith & Brenna Finley Loren & Monica Spaude Karl & Teddv Spiegelberg Dr. Amy Spomer & Sally Yelkin Caitlyn Squire & Mitch Findlev Jeanne Steele

Carrie Stephens Matt Stetler Robert & Estelle Stillman Cati Stone Tim Sullivan Jake & Kris Suro Christina Szitta Jill Tead Raquel Teieda Susan Thoresen Robert & Mary Tipping Marjorie E Vigoren Tatyana Volk Colleen Walsh Pam Wandzel Jessica Ward-Hill Paula Warford Todd & Kristen Weaver Robert & Eileen Weber

Kirsten Wedes Dr. Daniel & Pamela Weisdorf Carol Weitz Mary Welfling Steve & Martha Weno Mark & Val Werness Christopher Wheaton Lisa Wilkins Tom & Betsv Winske Tom & Mollie Wise Julia Wolfe Liz Wright Mai & Chue Yang Ken & Anika Yokanovich Paul & Lindy Yokanovich Tyler Young Rick & Diana Zera

#### **10th Anniversary Event**

SPONSORS Allina Health Baillon Thome Jozwiak & Wanta LLP Chestnut Cambronne Comprehensive Research Group, Inc. Engelmeier & Umanah Faegre Baker Daniels LLP Greenwald Wealth Management Minnesota Oncology Park Nicollet /HeatIthPartners Stinson Leonard Street

IN KIND SPONSORS D'Amico Caterina Greenhaven Printing Kirsten Wedes Graphic Design "Can we call you back as things come up? We are all new to this and don't know the answers. This is so helpful. We want to make sure we are talking to the right people and getting the right answers." Dr. Joel Greenwald & Dr. Carol Grabowski Richard & Mary Gregory Michelle Gustafson & Dr. Rob Delaune Elizabeth Hammoud Cassandra Hansen Laura Healy Dave & Ann Heffelbower Adam & Marv Heffelbower Monica Heinen Victor & Annmarie Hernandez Craig & Yvette Hewitt Linda Hirsh Robert Hirsh Paul & Darlene Hoffman Paul M. Hoffman Erin Hoffman Jen Hogan Lynn Holly Jaqueline Holmbeck Keith & Kelly Honig Tom & Theresa Hughes Eileen Hunter & Stuart Krahn Julia Hunter Rancone Don & Nancy Hutchison, MD David & Lisa Isola Jenny Jendro JMT Charitable Lead Trust Bill & Beth Johnson Jim Justen & Martha Swanson Heather Kaiser Fred Kaminski Julie Karos Kathryn Keefer Kenneth & Sandra Keister

Connie Keran Shauna Kieffer Chad & Jennifer Kielas Eugene & Patricia Kjellgren Bob & Joan Knowlan Linda Kong Dr. Jane Korn Katherine Kornblum Kristine Kosek Doug & Jean Kretchmer Randy & Lisa Kreibich Diane & Allen Kuperman Dr. Jennifer Kuyava Andy & Betsy Landherr Mark & Nadine Leahv Rebecca Lechner Mitch & Jeanne Leppicello Nicholas Lewandowski Missy & Mark Lundquist Dorothy Lundquist Kate MacKinnon Melinda Maher Dr. Shawn & Kathleen Mallery Sarah & Stacey Manes Camille Mansur Judy Marcouiller Jacqueline Mattila Lisa McCarty Dr. Steven & Jennifer McCormack Suzan McGinnis & Jinger Gustafson Brenda McNallan Gerald & Mary Menne Sara Meslow & Paul Vahle Dr. Elizabeth & Justin Miller Randy Miranda

Rvan Miske Sarah Mithun Karen Montour Greg & Brenda Moore Karen Mullis David & Maureen Mullov Kari Ness Lien Nguyen Aileen Nimmer Christine Niska Matt Nolan Gil Olson Laurie Overstad William Payant Beth & Charles Payne Dorothy Perpich Carol Ann Petersen Julie Peterson Steve Pincus & Michelle Strangis Pete & Jennie Pinnow Michael & Char Plitman Joel Poeschl & Jeanne Pemble Andy Powell Keith & Jody Radtke Wendy Rahn Dr. Brian Rank & Joyce Yoshimura-Rank Jeff Rank & Beth Andrews **Richard Raver** Felix Ricco Jacque Ridgway Cathy Rieckenberg Joy Riggs Mark Rudolph Tori Sadler Dr. Mark & Margie Sborov Donna Scherer Robert Schmidt



## IMPACT

Learning that I had Stage 4 cancer was probably the most stressful event of my life. Finding the will to keep living life knowing that one day this evil disease could take it away was too much to bear, and my mind did not have much room for any other stress.

Not long after receiving my diagnosis, I began receiving phone calls from debt collectors regarding a 5 year old "debt" from a home security contract that I had thought had been ruled as "not valid" by previous collectors. I tried my best to reason with them, sent out all the necessary paperwork multiple times and had numerous phone conversations, but they were relentless. I was mentally exhausted and felt victimized. I reached out to Cancer Legal Care not sure what to expect. After we got off the phone with them, I just sobbed with relief that it finally felt like someone was on my side. They took care of the matter swiftly and I have had no issues from the creditors since.

Living on one income with three children and medical bills piling up, hiring a lawyer would not have been an option for us. In addition to helping with the debt collector issue, Cancer Legal Care has been an invaluable resource in helping me understand and navigate the process of obtaining Social Security and now the process of the return to work program. I cannot express the relief that this organization has given me. Living with cancer is hard and complex, but knowing there is someone on my side just a phone call away takes some of the weight off my shoulders.

BRENDA W CLIENT On May 1, 2017 we changed our name from Cancer Legal Line to:



# CANCER LEGAL CARE



#### THANK YOU!

## To the following organizations and people for making legal care happen

#### **Corporate and Association Support**

Allina Health Liberty Diversified International Minnesota Society of Clinical Oncology Portillo's Hot Dogs, LLC The Nerdery The Raleigh Foundation Ultra Creative, Inc.

#### **Foundation Support**

Delta Dental of Minnesota Foundation Fredrikson & Byron Foundation Legal Service Advisory Committee Minnesota State Bar Foundation Otto Bremer Trust Richard M. Schulze Family Foundation Susan G. Komen Minnesota The Wasie Foundation United Way of Washington County East Will of Women

#### Donors

Anonymous Stephanie Albert & Pam Quiram Ellie Albert Kirk & Dory Anderson Tara Anderson Rich & Lisa Anderson Steven & Shannon Arndt Ben & Brianna Axelrod Tim & Kathy Ball Tracey Baubie & Deb Anderson Kerry & Cindy Baubie Stuart Bear & Marsha Schoenkin Matthew Beecher Joy Benn Keith & Rogene Bergquist Mike & Melissa Berthelsen Peter Billing Becky Billingsley Henry & Julia Blissenbach David & Sandy Brandt

Chloe Briel Tyler Brimmer Elsa Bullard Susan Burger William Burns Dawn Bushnell Stacey Buzay Katie Capalungan Peter & Laura Carlson Isabel Carpiaux Catherine Cassady Bruce & Carol Cater Michelle Champion Fran Chapman Frigo Cheryl Chieg Gay Clapp Peter Clements & Sara Wagner Hannah Coleman Matt Conrov Samuel & Mary Jo Cote Jeff & Anne Cotter Karen Dean Greg & Pam Deckert Lloyd & Carol Dellise David Dorman

Debi Dorsey Kenneth Edstrom Steve Elmberg Gail Emerson James & Nancv Erickson Bruce Fink & Caren Page Jordan & Siv Finkler Charlie & Lisa Firth Lindsay Flint & Theresa Kjellgren Bill Foley Angela Fralish Jon Friedell & Jada Pirius Lori Froehling Holly Garland Langworthy & David Langworthy Kathleen Gavin Chris & Lisa Gemlo Resa Gilats Valerie Gilbert Dr. Liat Goldman Charles & Dina Goodman Jake Grassel

#### INCOME

Total Income	\$ 334,475
Net Event Income	63,479
Program Service Revenue	50,848
Contributions	58,777
Foundation Grants	161,371

#### **EXPENSES**

Net Income	\$ 19,700
Total Expense	\$ 314,775
Fundraising	36,044
Administrative	27,737
Programs & Services	250,994

#### ASSETS

Total Assets	\$ 152,878
Prepaid Expenses	10,996
Accounts Receivable	18,991
Cash	122,891

#### LIABILITIES & NET ASSETS

Total Liabilities & Net Assets\$ 152,878	
Net Assets 144,428	
Accounts Payable 8,450	

Full financial statements and governance documents are available to view at the Cancer Legal Care office.

Providing legal care has always been our focus. Now the legal care we provide will be reflected in our new name and look.

By changing our name to better reflect our work, we look forward to advancing the key role legal care plays in whole patient cancer care.



Thank you to Oura Creative for donating their incredible creative services to Cancer Legal Care.

On September 28, 2017, over 200 friends of Cancer Legal Care gathered to celebrate 10 years of legal care to the Minnesota cancer community.

Keri Noble performed, we recognized our medical, legal, and community partner champions, and shared stories of the transformational power of legal care in our clients' lives.



#### **VOLUNTEER ATTORNEY OF THE YEAR**



#### Greg Deckert, Esq

We simply could not do what we do without a growing group of volunteer attorneys. Their dedication has made it possible for us to provide legal care to people with any type of cancer.

In addition to the legal expertise needed, our volunteer attorneys have the generosity of spirit and heart that compels them to give of their time simply because someone needs their help.

Greg Deckert is a shining example of this dedication in action. Greg is an estate planning attorney and in the years he has been a volunteer, Greg has never once said he was too busy or couldn't help out when we reached out to him to help a client with estate planning. In fact, it has become a game in office to see just how many ways Greg can say "yes" with "Yes, I'd be happy to", "Yes, I can help with that", "Sure, I'd be happy to"—claiming the top three spots.

Almost every pro bono client Greg has helped, happened to have a Stage IV diagnosis. Several of these cases involved doing guardianship planning for a single parent who was at the end of their life and needed to make plans for the care of their minor children. In addition to creating the legal documents they needed, Greg's generosity also gave them the immeasurable gift of peace of mind and heart that comes with knowing that their wishes will continue to provide care to their children even after they have passed away.

We know, without a doubt, that every client we send to Greg will receive expert legal care along with a great deal of heart.

When we asked Greg if he would accept this recognition, the always humble Greg said, "I have mixed feelings about being so honored. I'm just thankful for the opportunity to serve with Cancer Legal Care."

#### **2017 BOARD OF DIRECTORS**

**Tom Smith, M.D.** HealthEast (Retired) Chair

"I wish I had called you weeks ago! This is incredibly helpful!"

**Greg A. Moore** Bremer Bank Treasurer

**Eileen Hunter, Esq.** 3M Secretary

**Peter Carlson, Esq.** The Nerdery

Rhonda Chakos Community Member

**Angela Fralish, J.D.** Medtronic

Joel Greenwald, M.D., CFP Greenwald Wealth Management, Inc.

Melissa Lundquist, PhD, MSW, LGSW University of St. Thomas

Jada Pirius Community Member

**Amy Sheil** SewardSheil

**Amy Spomer, M.D.** Park Nicollet Frauenshuh Cancer Center

**Lindy Yokanovich, Esq.** Founder and Executive Director

#### MEDICAL CHAMPION OF THE YEAR



#### Nancy Hutchison, MD

Nancy is a physiatrist, who specializes in cancer rehabilitation. In that role, she sees first hand cancer's physical, financial, and legal devastation long after active treatment might be over.

At every turn, Nancy seeks to change systems and policies that are unjust, impractical, and just plain don't make sense.

Seeing the pain and debilitation of lymphedema in so many of her breast cancer patients, Nancy has become staunch advocate for the Lymphedema Treatment Act, which has languished in Congress for seven years. The Act seeks to have the most basic of medical devices—compression stockings covered by Medicare. Currently, compression garments, which are the cornerstone for lymphoma treatment, are not covered by Medicare, and consequently not often covered by other insurance providers' policies.

Nancy refers many of her patients to Cancer Legal Care, and has become a go to champion for us, educating colleagues on the need for greater integration of legal care into health care and writing letters of support which have accompanied our grant requests.

Seeing cancer's financial toxicity and its attendant legal issues in so many of her patients, Nancy became a key ally in the move to reduce the financial and legal burdens Minnesotans with cancer face.

All of us would want a doctor like Nancy behind us while going through cancer. Nancy's patients also have her beside them, and that is what makes all the difference.

### **Volunteer Attorneys**

## Thank you to our volunteer attorneys who give so generously of their time and expertise.

Frances E. Baillon Margaret Barrett Stuart Bear Aaron Bransky Fric Brever Margo Brownell Brea Buettner-Stanchfield Betsy Butwin Katie Charipar Gay B. Clapp Dwight Cummins Michael Davey Malcolm Davy Kimberly Decker Greg Deckert Sarah Demers Stuart Deuring Perry de Stefano Michael Divine Sheila Engelmeier Shannon Enright John Fabian Charles Firth Fay Fishman Joseph Flanders Tracev Galowitz Adam Gillette Jessica Grace Kate Z. Graham Matt Guttman David J. Holt Theresa Hughes Katie lacarella Theresa Johnson Rvan S. Johnson Christopher Jozwiak Cameron Kelly Sheila Kellv

Gauri Kokate Megan Kraby Claire Langton-Yanowitz John Laver David Lewis Hans Lodge Catherine London Nicolet Lyon Kate MacKinnon Dustin Massie Christopher Motz Cassie Navarro Matthew Nolan Rachel O'Connor Susan D. Olson David M. Pederson Ferdinand Peters Dennis Peterson Bridget-Michaele Reischl James P. Renken

Adam Rohne Erika Stein Rosenhagen Jennifer Rutz Jon Schindel Debra A. Schneider William J. Schroeder Rachel Schromen Derk Schwieger Sally Silk Richard D. Snyder Lucas Spaeth Michael Steinlage Denise Yegge Tataryn Joni Thome Anthony Toepfer Robin Tutt Lvnn Wartchow Marv Watson Judith K. Wilson Anna Yakle Julian J. Zweber

"It is great to be able to talk to someone about all of these things and know that they don't have an agenda and are fully and only looking out for my best interests."

### Legal care provided to 440 clients on 535 different legal matters

"I can't thank you enough! You explained things in a way that I could understand everything."

#### Legal Issues

Insurance—16% Housing & Financial-17% Employment—11% Legal Planning—25% Public Benefits—19% Other—12%

#### **Type of Cancer**

Breast—27% Lymphoma/Leukemia/ Multiple Myeloma—13% Lung —12% All other cancers—48%



71% of clients who shared the stage of their diagnosis are living with **Stage IV** cancer



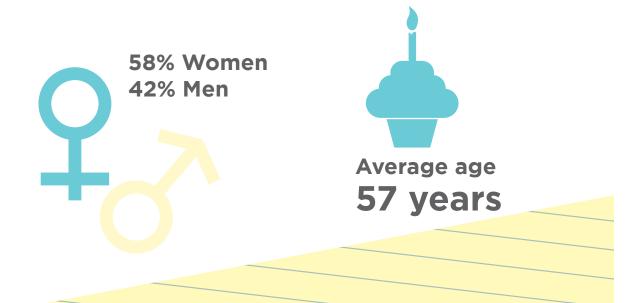
61% of clients are **homeowners** 

"The fact that you exist tells me there are lots of legal issues when people get cancer."

"I really appreciate the legal advice!"

# Legal care's impact on our clients' health outcomes

- **94%** have reduced stress and improved well-being
- **90%** have an improved ability to prioritize their health and health care
- **58%** have an improved ability to maintain their continuity of care
- **51%** have a mitigated risk of homelessness
- **48%** have an improved ability to obtain or maintain their insurance coverage



"You are a godsend! I think I'm going to cry again! It's a great relief!"



